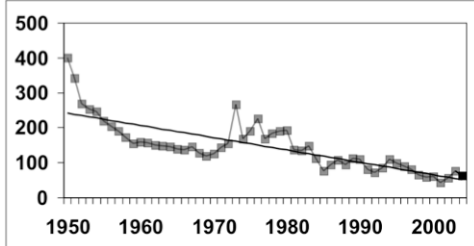


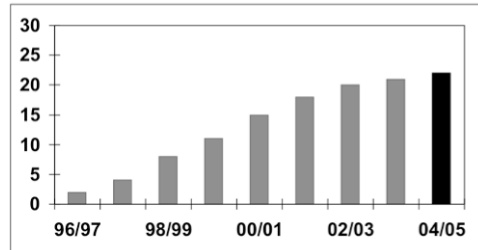
DEFLATED COTLOOK A INDEX

2003 Cents per Pound



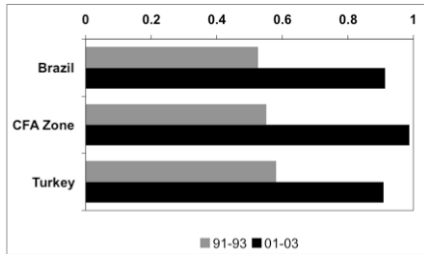
GE COTTON AREA

% of World Total



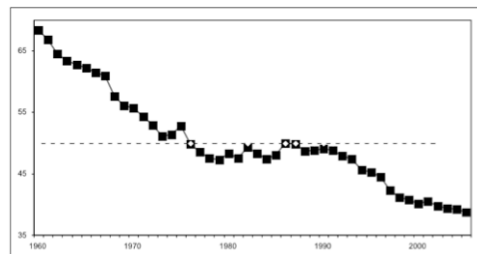
COTTON PRODUCTION

Million Tons



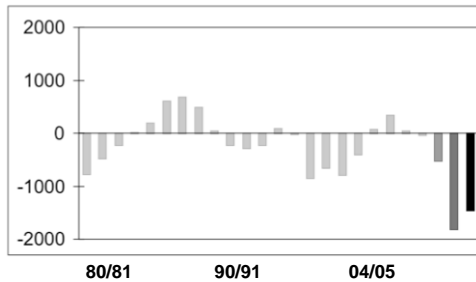
COTTON'S MARKET SHARE

Percent



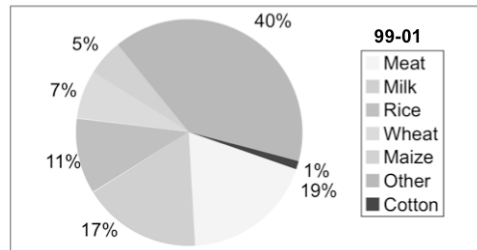
CHINA (M) NET IMPORTS

1,000 Tons



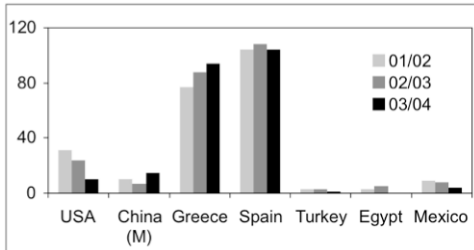
AGRICULTURE SUBSIDIES OECD COUNTRIES

248 Billion \$



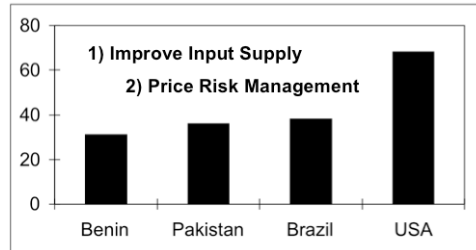
DIRECT ASSISTANCE per POUND

Cents per Pound



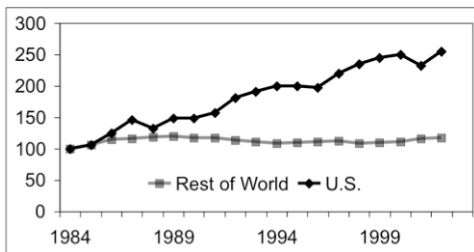
COSTS OF COTTON PRODUCTION: 2000

Cents per Pound



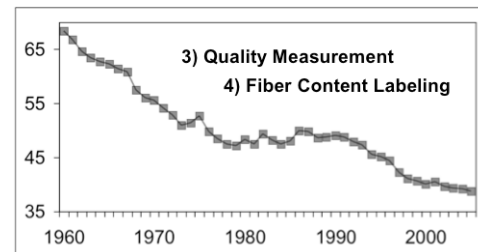
USA RETAIL USE

1984 = 100



DEMAND ENHANCEMENT

Cotton's Share of
World Fiber Use



5) SUPPORT INTERNATIONAL COMMODITY BODIES

Assist Governments to Facilitate
Healthy Commodity Economy

- Raise Awareness
- Provide information
- Facilitate Cooperation

6) SUPPORT WTO TALKS

- 1) Reduce Export Subsidies
- 2) Improve Market Access
- 3) Reduce Domestic Support